

Internal Revenue Service

Department of the Treasury

Date: 09/24/09

LOS ANGELES, CA 90053

Taxpayer Identifying Number:

- -

Tax Year:

2007

Form Number:

1040

Person to Contact:

Employee Identification Number:

Contact Telephone Number:

() -

Fax Number:

() -

Dear TAXPAYER(S)

We have selected your federal income tax return for the year shown above for examination. We examine tax returns to verify the correctness of income, deductions, exemptions, and credits.

WHAT YOU NEED TO DO

Please call the individual listed above WITHIN 10 DAYS to schedule an appointment. Please call between the hours of 8:00AM - 4:00PM, Monday through Friday.

ISSUES TO BE REVIEWED: DURING THE EXAMINATION

Your examination will primarily be focused on the following issues:

1. Schedule D - Capital Gains and Losses (Long-term)
2. Copy of 2006, 2007 and 2008 tax Returns
- 3.

WHAT TO BRING WITH YOU TO THE EXAMINATION

Attached to this letter is an Information Document Request that lists the items on your return to be examined and the supporting items you need to provide. Please include complete copies of your 2006 and 2008 individual income tax returns. You should organize your records according to the issues identified above. For additional information see the enclosed Publication 1, *Your Rights as a Taxpayer, and Notice 609, Privacy Act Notice*.

WHY THE INFORMATION DOCUMENT REQUEST IS IMPORTANT

It is important that you read and fully understand the attached Information Document Request. It lists the items you should bring with you to the appointment. To ensure an efficient examination and to save you time; please organize the requested items according to the issues identified above in this letter. If you have any questions or need additional guidance, please feel free to contact us.

WHAT TO TO EXPECT AT THE EXAMINATION

The examination is scheduled to last approximately _____ hours. During the examination, I will review the information you provide. My goal is to complete your examination at the initial meeting. However, depending on the results of the initial meeting and the supporting items you provide, I may ask you to provide additional information or schedule a follow-up meeting. When the examination is completed, you may owe additional tax, be due a refund, or there may be no change to your return.

WHO MAY COME TO THE EXAMINATION

If you filed a joint return, you and/or your spouse may attend. You may also have someone represent you at the examination. If you will not attend with your representative, you must provide a completed Form 2848, *Power of Attorney*, or Form 8821, *Tax Information Authorization*, by the start of the examination. You can obtain these forms from our office; from our web site, www.irs.gov, or by calling (800) 829-3676.

WHAT WILL HAPPEN IF YOU DO NOT RESPOND

If you do not respond to this letter, we will issue an examination report showing additional tax due. Therefore, it is to your advantage to call and schedule an appointment. If you are uncertain about the records needed or the examination process, we will answer your questions when you call to schedule your appointment.

Sincerely,

Examining Officer

Enclosures:
Information Document Request
Publication 1
Notice 609

Form 4564 (Rev. September 2006)	Department of the Treasury - Internal Revenue Service Information Document Request	Request Number 01
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To: (Name of Taxpayer and Company Division or Branch)	Subject 2007 Tax Return				
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; padding: 5px;">SAIN number</td> <td style="padding: 5px;">Submitted to:</td> </tr> <tr> <td colspan="2" style="padding: 5px;">Dates of Previous Requests (mmddyyyy)</td> </tr> </table>	SAIN number	Submitted to:	Dates of Previous Requests (mmddyyyy)	
SAIN number	Submitted to:				
Dates of Previous Requests (mmddyyyy)					

Please return Part 2 with listed documents to requester identified below

Description of documents requested

PLEASE PROVIDE COPY OF 2006, 2007 AND 2008 TAX RETURN

SCHEDULE D - CAPITAL GAIN AND LOSS
LONG-TERM

Brokerage vouchers, monthly statements and Forms 1099-B, establishing the purchase price, sales price, and dates of transactions (e.g. receipts, credit card statement, cancelled checks, invoices, etc.)

Records showing nontaxable distributions received during the holding period if you sold securities on which you had return of capital or stock splits (e.g. statement from the stock broker, statement from the company, mergers, etc.)

Documentation of expense of sale or purchase of assets or exchange/disposal of assets (copy of escrow papers, bill of sale, contracts made or any document that shows the date of sale/purchase and amount, etc.)

Documentation concerning day trading and tax law changes

Information due by _____ At next appointment Mail in

From:	Name and Title of Requester TAX COMPLIANCE OFFICER	Employee ID number	Date (mmddyyyy) 09/24/2009
	Office Location: 300 NORTH LOS ANGELES STREET, LOS ANGELES, CALIFORNIA 90012		Telephone Number () -