



Department of Treasury
Internal Revenue Service
AUR CORR 5-E08-113
PHILADELPHIA PA 19255-0521



Notice CP2000
Tax Year 2011
Notice date May 13, 2013
Social Security number XXX-XX-XXXX
AUR control number XXXXXXXXX
To contact us Phone 1-800-829-8310
Fax 1-877-477-9602

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012345.678901.2345.678 2 AT 0.345 1234
[Barcode]

FIRST M & FIRST M LAST
STREET ADDRESS
WYNDMOOR PA 19038-8558



\*XXXXXXXXXXXXXXXX\*



XXXXXX

Proposed changes to your 2011 Form 1040

Amount due: \$969

The income and payment information we have on file from sources such as employers or financial institutions doesn't match the information you reported on your tax return. If our information is correct, you will owe \$969 (including interest), which you need to pay by June 12, 2013.

Summary of proposed changes

Table with 2 columns: Description and Amount. Rows include Tax you own (\$937), Payments (\$0), Interest (\$32), and Amount due by June 12, 2013 (\$969).

What you need to do immediately

Review this notice, and compare our changes to the information on your 2011 tax return.

If you agree with the changes we made

- Complete, sign and date the Response form on Page 5, and mail it to us along with your payment of \$969 so we receive it by June 12, 2013
If you can't pay the amount due, pay as much as you can now, and make payment arrangements that allow you to payoff the rest over time. If you want to apply for an installment plan, send in your Response form AND a completed Installment Agreement Request (Form 9465). Download Form 9465 from www.irs.gov, or call 1-800-829-3676 to request a copy. You can also save time and money by applying online if you qualify. Visit www.irs.gov and search for keyword: "tax payment options" for more information about:
- Installment and payment agreements
- Payroll deductions
- Credit card payments

If you don't agree with the changes

Complete the Response form on Page 5, and send it to us along with a signed statement and any documentation that supports your claim so we receive it by June 12, 2013.

If we don't hear from you

If we don't receive your response by June 12, 2013, we will send you a Statutory Notice of Deficiency followed by a final bill for the proposed amount due. During this time, interest will increase and penalties may apply.



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**Changes to your 2011 tax return**

Your income and deductions	Shown on return	As corrected by IRS	Difference
Taxable dividends	\$2,210	\$5,262	\$3,052
Interest	\$3	\$88	\$85
<b>Income net difference</b>			<b>\$3,137</b>
<b>Change to taxable income</b>			<b>\$3,137</b>

  

Your tax computations	Shown on return	As corrected by IRS	Difference
Taxable income, line 43	\$81,882	\$85,019	\$3,137
Tax, line 44	\$12,497	\$13,284	\$787
Foreign tax credit, line 47	\$50	\$50	\$0
Child tax credit, line 51	\$1,600	\$1,450	-\$150
Total tax, line 61	\$10,847	\$11,784	\$937
<b>Tax you owe *1</b>			<b>\$3,137</b>

(\*1) Decreases to credits result in an increase to tax.

**Explanation of changes to your 2011 Form 1040**

This section tells you specifically what income information the IRS received about you from others (including your employers, banks, mortgage holders, etc.). This information doesn't match the information you reported on your tax return

Use the table to compare the data the IRS received from others to the information you reported on your tax return to understand where the difference(s) occurred. To assist you in reviewing your income amounts, the table may include both reported and unreported amounts.

**Interest**

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
STATE FARM FEDERAL CU	P O BOX 1234 LAFAYETTE IN XXXXXXXXXX	XXXXXXX SSN XXX-XX-XXXX Form 1099-INT	\$0	\$85	\$85

**Qualified Dividends**

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
INTERNATIONAL VALUE FUND VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$1,053	\$1,053	\$0
SMALL-CAP INDEX FUND ADM VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$386	\$386	\$0
VALUE INDEX FUND ADM VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$1,045	\$1,045	\$0
<b>Qualified Dividends Total</b>			<b>\$2,484</b>	<b>\$2,484</b>	<b>\$0</b>

**Taxable Dividends**

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
INTERNATIONAL VALUE FUND VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$0	\$1,447	\$1,447



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**Taxable Dividends**

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
SMALL-CAP INDEX FUND ADM VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$0	\$560	\$560
VALUE INDEX FUND ADM VANGUARD	PO BOX 2600 VM 909 VALLEY FORGE PA XXXXXXXXXX	XXXXXXXXXXXXXXXXXX SSN XXX-XX-XXXX Form 1099-DIV	\$0	\$1,045	\$1,045
xxxxxx			\$0	\$3,052	\$3,052

**Backup Withholding On Interest And Dividends**

Our proposed changes are based on interest or dividends not reported on your tax return. If you agree that the income shown in our proposal is correct, but do not pay the tax increase, we may notify payers to deduct and withhold 28% of any payments they make to you in the future. This is called backup withholding and occurs when interest or dividend income is not reported on your tax return, as required by law.

**Child Tax Credit**

The allowable amount of the Child Tax Credit is based on filing status, the number of qualifying child(ren), modified adjusted gross income and tax. The credit is adjusted when modified adjusted gross income changes. The credit cannot be more than the tax.

If you filed and claimed credits for mortgage interest, residential energy credit and/or District of Columbia first-time homebuyer with your original tax return, please provide us with recomputed worksheets from Publication 972, Child Tax Credit. In order to apply any unused credits from these sources, send us the recomputed forms. If you have already applied these unused credits to any other tax year(s), you need to file a Form 1040X, Amended U.S. Individual Tax Return for the other year(s) with the appropriate Internal Revenue Service Center. If the tax return for the affected period has not yet been filed, confirm with a signed statement that your records have been corrected.

**Refigured tax based on Schedule D computation**

We refigured your tax using the Schedule D tax computation.

**Form W-2 or 1099 not received**

The law requires you to report your income correctly. If your payers did not send you a yearly income statement (Form W-2, Form 1099, etc.), you must use the information you have (pay stubs, monthly income statements, deposit slips, etc.) to estimate the total amount of income you received during the year.

**Misidentified income**

If any of the income shown on this notice is not yours, send us the name, address, and social security number of the person who received the income. Please notify the payers to correct their records to show the name and social security number of the person who actually received the income, so that future reports to us are accurate.



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**Qualified dividends**

Our records indicate that you may be eligible for a lower tax rate since the Dividends reported to us contain Qualified Dividends. Please respond and tell us of any needed changes to the eligible Qualified Dividends reported.

**Next steps**

- You don't need to file an amended tax return for 2011. We will make the correction when we receive your response. However, if you choose to file an amended tax return (Form 1040X), write "CP2000" on the top of your amended federal tax return (Form 1040X) and attach it behind your completed Response form. Go to [www.irs.gov](http://www.irs.gov) to download Form 1040X or call 1-800-TAX-FORM (1-800-829-3676).
- Please file an amended tax return (Form 1040X) for any other tax years in which the same error occurred.
- We send information about these changes to state and local tax agencies, so if the changes we made apply, file an amended state or local tax return as soon as possible.

**Interest charges**

We are required by law to charge interest on unpaid tax from the date the tax return was due to the date the tax is paid in full. The interest is charged as long as there is an unpaid amount due, including penalties, if applicable. (Internal Revenue Code section 6601)

Description	Amount
<b>Total Interest</b>	<b>\$32</b>

The table below shows the rates used to calculate the interest on your unpaid amount from the date the tax return was due until the tax is paid in full. For a detailed calculation of your interest, call 1-800-829-8310.

Period	Interest rate
<b>Beginning October 1, 2011</b>	<b>3%</b>

**Additional information**

- Call TeleTax at 1-800-829-4477, and select topic 652.
- Visit [www.irs.gov/cp2000](http://www.irs.gov/cp2000). You can also find the following online: Amended U.S. Individual Tax Return (Form 1040X).
- For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).
- Review the enclosed Publication 3498-A, The Examination Process.
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.



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FIRST M & FIRST M LAST
STREET ADDRESS
WYNDMOOR PA 19038-8558



xxxxxx

Response form

Complete both sides of this form, and send it to us in the enclosed envelope so we receive it by June 12, 2013. Use the attached address sheet and be sure the correct address shows through the window.

To request more time to respond, call us at 1-800-829-8310. Remember: Additional interest will be charged during this period if the information in this notice is correct.

Provide your contact information

If your address has changed, please make the changes below.

FIRST M & FIRST M LAST
STREET ADDRESS
WYNDMOOR PA 19038-8558

Primary phone Best time to call Secondary phone Best time to call
a.m. p.m. a.m. p.m.

1. Indicate your agreement of disagreement

I agree with all changes

- I consent to the assessment of my 2011 income tax, and understand that:
• I owe \$969 in additional tax, payment adjustments, and interest.
• The IRS is required by law to charge interest on taxes that weren't paid in full by April 17, 2012.
• The IRS will continue to charge interest until I've paid the tax in full. Certain penalties may also apply.
• I can challenge these changes in the U.S. Tax Court only if the IRS determines after the date I sign this form that I owe additional taxes for 2011.
• I can file for a refund at a later date.

Please sign and return this form with your payment.

Signature Date

Spouse's Signature Date



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Indicate your agreement or disagreement—Continued

- I don't agree with some or all of the changes**  
Please return this form and include a statement signed by you that explains what you don't agree with. Also include copies of any documents, such as corrected W-2, 1099, or missing forms that support your statement.

Note: You can fax documentation to 1-877-477-9602

2. Indicate your payment option

- I am enclosing (check all that apply):
- Full payment of \$969
  - Partial payment of \$ .....
  - No payment
  - A completed Installment Agreement Request (Form 9465)
    - Write your Social Security number 123-45-6789, the tax year (2011), and the notice number (CP2000) on your payment and any correspondence.
    - Make your check or money order payable to the United States Treasury.

3. Authorization optional

If you would like to authorize someone, in addition to you, to contact the IRS concerning this notice, please include the person's information, your signature, and the date.

The authority granted is limited as indicated by the statement above the signature line. The contact may not sign returns, enter into agreements, or otherwise represent you before the IRS. If you want to have a designee with expanded authorization, see IRS Publication 947, Practice Before the IRS and Power of Attorney.

.....  
Full name of authorized person

.....  
Address

.....  
City State Country Zip code

a.m.  a.m.  
 p.m.  p.m.

.....  
Primary phone Best time to call Secondary phone Best time to call

I authorize the person listed above to discuss and provide information to the IRS about this notice.

.....  
Signature Date

.....  
Spouses's Signature Date



**Use this address if you are enclosing a payment:**

Internal Revenue Service  
PO BOX 219749  
KANSAS CITY MO 64121-9749  
[Barcode]

.....  
Fold here

- 1. Choose appropriate address**
- 2. Fold page so correct address appears in window.**

.....  
Fold here

**Use this address if you are NOT enclosing a payment:**

Internal Revenue Service  
AUR CORR 5-E08-113  
PHILADELPHIA PA 19255-0521  
[Barcode]